Student Accounting Society
Spring 2014

Introduction Meeting
February 4, 2014
Student Accounting Society

Who are we?

- SDSU's only accounting specific organization
- SAS provides networking opportunities with the public firms as well as private firms in industry, government, and NFP companies.
- SAS is a good way to meet other accounting students, get help with questions about accounting classes

- Website: sas.sdsu.edu
Our Goals

• Assist students in becoming better informed about the accounting profession
• Assisting students in reaching their academic and professional goals by offering tutoring, mentoring, and networking opportunities.
Officer Introductions
President

Warren Fraser

• San Diego Native
• Senior graduating this semester
• Director of Activities: Fall 2012
• VP of Activities: Spring 2013
• Executive Vice President: Fall 2013
• Roger CPA Review Campus Rep
• Interesting fact: I like to salsa dance!
Executive Vice President

Michael Wickham

- From Phoenix, AZ
- Currently a Junior with plans to graduate in May 2015
- Joined SAS last semesters and enjoy helping SAS members
- Represents SAS in ABSC (Associated Business Student Council)
Mentorship & Tutoring Program

- SAS Peer Mentorship Program
  - Applications available through the SAS website.
  - Develop yourself as a student, professional, and individual
- How will the mentorship program help you improve?
  - Provide guidance through the form of study tips as well as guidance to resources
  - Gain a better appreciation for SAS and what SAS has to offer
- ACCTG 321 Tutoring Workshops
Vice President of Finance

Jeffrey Perdio

- Currently a Senior, third semester as a member of SAS
- Plan to obtain Master’s degree through BMAcc program
- Big sports fan
  - Chargers, Padres, Clippers, Ducks, and Aztecs
- Hobbies/Interests: Guitar, basketball, and cars
- Duties include
  - Preparing the semester’s budget and financial statements
    - Budget available if any members are interested in seeing it
  - Manage the organization’s bank accounts and SAS apparel orders
Membership Dues

- Dues
  - One Semester: $45
  - Two Semesters: $70
- Ways to pay
  - Through our website with PayPal
  - Check
- Dues are required by **February 25**
  - $10 late charges will be incurred after this date
Director of Finance

• Help with maintaining and updating accounting records using Quickbooks
• Assist with account reconciliation
• Other tasks

Contact: sasfinance.sdsu@gmail.com
Vice President of Activities

Ray Provencio

- Currently Junior graduation date Dec. 2016
- Transfer student from Southwestern college.
- 2nd semester with SAS
- Duties include
  - Organizing and implementing social, professional, and community service events
Spring Semester Events

• Social
  ▫ Bowling, Woodstock's trivia night, Dave And Busters, Buca di Beppo

• Community service
  ▫ NEDA walk, South Mission beach cleanup, Sharon’s Ride, Relay for Life

• New Member Welcome Week Events
  ▫ Kickball
    • Friday, Feb. 7th at the ENS fields @ 2:30-4:00 PM
  ▫ Trivia Night
    • Tuesday, Feb. 11th at Woodstocks @7:00PM-8:30PM
  ▫ Dave and Busters
    • Saturday, Feb. 15th @ 6:00PM-8:00PM
    • MUST RSVP TO ATTEND
Director of Activities

- Assist in planning and delivering events
- Responsible for distributing and collecting sign up sheets for upcoming events
- Other smaller tasks

Contact: sasvpactivities.sdsu@gmail.com
Vice President of Communications

Annie Nguyen

- San Diego native
- Transfer from Miramar/Palomar College
- Graduating December 2014
- 2nd semester with SAS, previously served in the Internal Audit Committee
- Love outdoor activities
- My duties include:
  - Maintain and update the SAS website and facilitate all official communications with SAS membership, SAS event calendar, member profiles, weekly minutes & PPT slides, website development, regularly maintain social media platforms, email distribution list.
Follow Us

Like us on Facebook

LinkedIn
Director of Communications

- Assist in drafting emails and maintain email distribution list
- Update calendar and social media
- Other smaller tasks

Contact:
sascommunications.sdsu@gmail.com
Vice President of Reporting

Joyce Du

- Transferred from Miramar in Fall 2013
- CalCPA Ambassador for SDSU
- Second semester with SAS, previously served as a director
- Has played piano, flute, French horn, and baritone
- Duties include:
  - Creating the PowerPoints and meeting minutes, keeping track of the cash flow, and facilitating the Internal Audit Committee
Internal Review Committee

• Mission Statement: to audit and organize the internal procedures of the Student Accounting Society necessary to reasonably assure a smooth transition of leadership from one administration to the next.
• The committee shall:
  ▫ Request necessary procedures from the SAS executives responsible for the process.
  ▫ Analyze the procedures from a risk-based perspective and suggest further procedures.
  ▫ Organize and file the procedures in a professional and accessible manner.
  ▫ Report to the incoming and outgoing executive committee with a final opinion on the status of our procedures.
• Committee begins on February 15
• To express interest and/or ask questions please email: sasvpreporting.sdsu@gmail.com
• Application deadline: Friday, Feb. 7th
Director of Reporting

- Assist with notes for Weekly Meeting Minutes
- Organize Internal Audit Committee
  - Coordinate meetings

Contact:
sasvpreporting.sdsu@gmail.com
VP of Membership

Sam Karp

• Born and raised in New York City
• Transferred from Grossmont College
• Junior graduating May 2016
• Second semester with SAS
• BIG sports fan: Jets, Yankees, Knicks, Rangers

• Duties:
  • In charge of points tracking, marketing, and Membership Directory
Membership Requirements

- **Active Status Requirements**
  - Earn a total of 13 points by attending:
    - A minimum of six meetings or social events (1 pt ea)
    - One community service event (2 pts ea)
    - One fundraising event (1 pt ea)
    - One professional event outside of weekly meetings and MTF (1 pt ea)
    - Officer Elections (Mandatory, 1 pt)

- **Active Status Benefits**
  - Listing on the website
  - Profile in the Membership Directory
  - Eligible to run for Officer position
  - Free attendance for End of Semester SAS Banquet
Director of Membership

- Assist with Membership Directory
- Name tags
- Various tasks at outside events

Contact: sasmembership.sdsu@gmail.com
Vice President of Professional Development

Melanie Labonte

- San Diego native
- Transferred last fall from Southwestern college and joined SAS
- Graduation: Spring 2016 with my Master’s through BMAcc
- My responsibilities include:
  - scheduling and coordinating professional guest speakers and organizing meals for our meetings.
- Hobbies: running, tennis, playing guitar & singing
Director of Professional Development

• Meet professional before everyone else does
• Accompany me to meet professionals at 10:30am
• Other small tasks
• Great way to start learning if you are aiming for an officer position next semester

Contact: sasprofdev.sdsu@gmail.com
Application Process for Directors

Please email the officer(s) and CC Warren at saspresident.sdsu@gmail.com for the director position you are interested in with the following information:

- List your name and position applying for in the subject line of the email.
- A short paragraph explaining why we should pick you, your experience relating to the position applying for and relevant skills.
- Your available hours per week

**Application Deadline: This upcoming Friday, Feb. 7th.** We will announce all of our Directors at the beginning of next Tuesday's meeting.
Icebreaker - Social Bingo - Rules

• Get up and talk to other people around the room
• Write down their name on the square, you can’t have the same person twice, socializing is a must!
• Network with your fellow members!
• First 3 people to connect 5 boxes in a row and yell out bingo win a PRIZE!
• HAVE FUN!
Thank You for listening, please help me welcome