



# SDSU Student Accounting Society

## Meeting Minutes: RSM

Day in the life of Audit and Tax

Date 02/08/2022

### Presenters:

Andrea Jew: Campus recruiter

Travis Kester: Tax partner

Kendall Kuhn: Audit Senior manager

### Presentation:

About RSM

- 5th largest accounting firm in the US
- 6th largest globally
- 2.9 billion in revenue

San Diego opportunities

- Tax intern winter 2023
- Tax intern summer 2023
- Audit intern winter 2023
- Audit intern summer 2023

Power your education scholarships

- Sophomores in a 4 year track, juniors on a 5 year track
- A 30 second video and a short application

First Generation scholarship

- 5 students can win a 10,000 per academic year for up to 3 years for a total of 30,000.
- A 45 second video and a short application

Spring consulting series

- Consulting careers for business majors, feb 15, 4-6 pm ET

Day in the Life of tax

- Heavily invest in mentorship.
- Assigned two people to aid you when hired.
- Given a career advisor as well who helps you set and achieve goals
- Busy season can be around 55 hours a week.
- In tax, a set of clients are assigned to you on a day to day basis.
- Weekly meetings to discuss updates and announcements.

Day in the life of audit

- RSM uses caseware for auditing.
- First year associates usually audit cash accounts
- New hires mainly work on low risk accounts.

- Having good writing skills is necessary when performing audits.
- There is a lot of interaction with your team and clients.
- New hires are given a variety of different industries to work with.

**Questions:**

1. How much time do you spend on client sites. **During busy season, a majority of the time is spent on the client site. Because of covid, it is usually around 2-3 days a week.**
2. What is the farthest you go for clients? **RSM mainly hangs around the San Diego Area, the farthest in the area is Oceanside. If you want to travel, you may be selected to help other offices around the country.**
3. How does RSM work around the CPA exam? **It is recommended to try and pass a few parts before working. It is very hard to balance work and studying. RSM gives you time off to study and take your exams.**
4. What order do you recommend studying for the CPA. **FAR and REG have the most info, BEC is the easiest. AUD was good to save for last because you learn a lot of audit information while working in Audit. It is recommended to do the hardest tests first.**