



SAN DIEGO STATE  
UNIVERSITY

# Charles W. Lamden School of Accountancy

SDSU COLLEGE OF BUSINESS ADMINISTRATION



**STUDENT ACCOUNTING SOCIETY**

February 4th, 2019  
Spring 2019



SAN DIEGO STATE  
UNIVERSITY

# Sophomore Surge

Alexandria Kluesner

Commuter Life - Student Life & Leadership



# Welcome!

The mission of SAS is to provide SDSU accounting students opportunities to develop academically, professionally, and get involved within the campus community.



# February Schedule



- February 4**      **Deadline to apply for Director or Committee positions**  
PwC - PwC Programs & Timeline
- February 11**      **\*Deadline to pay membership dues**  
**Deadline to apply for Director of IA and IAC**  
EY - Service Lines & Spring Recruitment
- February 15**      **Spring Leadership Connection**  
**@ Montezuma Hall (2-5pm)**
- February 18**      Moss Adams - SLPs and Business Etiquette
- February 25**      RSM

\*After deadline: \$10 late fee for Membership



# Spring Leadership Connection

**Friday, February 15th**

**2pm-5pm**

Montezuma Hall



Register at [sas.sdsu.edu](http://sas.sdsu.edu) or through the E-mail link  
Free Admission with SAS Membership



**Deloitte.** **pwc**

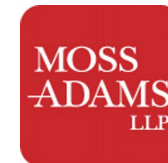


**KPMG**



**armanino**

**BDO**



# President



## Amber Ho

- 4th year, graduating BMAcc program this May
- Interning at SDG&E, Deloitte Consulting next Fall
- Loves to play musical instruments

## Duties:

- Ensure all officer duties are being performed
- Handle administrative responsibilities
- Foster relationships between the organization and the campus/community

**Contact:** [saspresident.sdsu@gmail.com](mailto:saspresident.sdsu@gmail.com)



# Executive Vice President



## Christopher Perdio

- 4th year, planning to take a 5th year to become CPA eligible
- Currently working as a Tax Intern at Gatto, Pope, & Walwick, LLP
- Loves to explore his home of San Diego

## Duties:

- Run Mock Interview Program and Peer Mentor Program
- Providing support to the President
- Providing assistance to fellow officers

**Looking for Mock Interview Program Director and Mock Interview Committee members! Peer mentor interest form now open!**

**Contact: [saspreselect.sdsu@gmail.com](mailto:saspreselect.sdsu@gmail.com)**



# VP of Membership

## Andrew Forsythe



- 2nd year, planning to get 150 units by May 2021
- SLP's this summer w/ Big 4 & other firms
- San Diego local

## Duties:

- Marketing Student Accounting Society
- Monitoring and tracking membership status
- Providing the resources needed to help our members succeed

## Looking for Director of Membership!

**Contact:** [sasmembership.sdsu@gmail.com](mailto:sasmembership.sdsu@gmail.com)





# Membership Dues



## Memberships:

- One Semester = \$45
- Two Semesters = \$70

## Ways to pay:

- Through our [website](http://sas.sdsu.edu) with PayPal (sas.sdsu.edu)
- In person with check, cash, or card

## Dues are required by **Monday, February 11th**

- After February 11th, there will be a \$10 late fee



# Active Member Point System



## Requirements:

- Attend 6 meetings or social events (1pt. ea)
- Attend 1 Community Service Event (2pt. ea)
- Attend/Participate in 1 Fundraising Activity (1pt. ea)
- Attend 1 Professional Activity outside of meetings (1 pt. ea)
- Attend Officer elections (Mandatory 1pt.)

## Benefits:

- Free access to Spring Leadership Connection
- Leadership Positions
- Membership Card
- End of Semester Banquet



# VP of Finance

## Meghan Valdivia

- 2nd year, planning on CPA eligibility in May 2021
- Interviewing for SLP positions this summer
- From Santa Clarita, CA

## Duties:

- Create the semester's budget
- Record the organization's accounting transactions
- Apparel sales

## Looking for Director of Finance!

**Contact:** [sasfinance.sdsu@gmail.com](mailto:sasfinance.sdsu@gmail.com)



# Ways to Get Your Fundraising Point

## Apparel orders:

- SAS T-Shirt = \$15
- Email your size to [sasfinance.sdsu@gmail.com](mailto:sasfinance.sdsu@gmail.com)



## Charities:

- Donate **\$15 MINIMUM** to a charity of your choice
- Email your receipt to [sasmembership.sdsu@gmail.com](mailto:sasmembership.sdsu@gmail.com)



# VP of Internal Audit



## Amanda Curé

- 3rd year, pursuing the BMAcc program
- Interviewing for SLPs and internships
- Loves being out in nature

## Duties:

- Preparing the weekly meeting minutes and PowerPoint slides
- Handling cash transactions and receipts
- Leading the Internal Audit Committee

## Looking for Director of Internal Audit & IAC!

Contact: [sasvreporting.sdsu@gmail.com](mailto:sasvreporting.sdsu@gmail.com)



# Director of Internal Audit



## Director Duties:

- Help lead the Internal Audit Committee
- Assist with weekly Meeting Minutes
- Expect to commit at least 2 hours per week

**Contact:** [sasvreporting.sdsu@gmail.com](mailto:sasvreporting.sdsu@gmail.com)

- Resume and paragraph about why you deserve this position

**Application Deadline:** February 11th by midnight



# Internal Audit Committee

(8 - 10 people)



## IAC Duties:

- Audit SAS's internal procedures, financials, and officers
- Create a report to aid in the transition between administrations
- Expect to commit about 1 hour per week

**Contact:** [sasvpreporting.sdsu@gmail.com](mailto:sasvpreporting.sdsu@gmail.com)

- Resume and paragraph about why you deserve this position

**Application Deadline:** February 11th by midnight



# Cash/Check Payments



Please see me after the presentation to pay and get your receipt for Membership and/or T-shirt orders!

Bobby Bankrate 123 Bankrate Boulevard New York, NY 10001 555-555-5555	1111
Date: _____	
Pay to the order of: <u>Associated Students</u>	\$ <input type="text"/>
_____	dollars
Generic Bank and Trust	
Memo <u>Student Accounting Society</u>	_____

- Please have checks payable to:  
**Associated Students**
- Memo for:  
**Student Accounting Society**





# VP of Activities

## Cameron Bronner



- 4th year, planning to take a 5th year to become CPA eligible
- San Diego local

## Duties:

- Responsible for organizing and implementing social, professional, and community service events

## Looking for Director of Activities!

**Contact:** [sasvpactivities.sdsu@gmail.com](mailto:sasvpactivities.sdsu@gmail.com)



# Welcome Back Bowling Night



- **Friday, February 8th from 5-7pm @ Aztec Lanes**
- Free pizza!
- Meet other Accounting students
- Earn your social event point
- Any questions, please email me at [\*\*sasvpactivities.sdsu@gmail.com\*\*](mailto:sasvpactivities.sdsu@gmail.com)



# Alternative Community Service



- Earn your community service points on your own time by emailing a photo to

**[sasmembership.sdsu@gmail.com](mailto:sasmembership.sdsu@gmail.com)**



# Prep for Sophomore Leadership Accounting Forum



Be Prepared for Sophomore Leadership Forum and  
Meeting Firm Members!

Join the leader in CPA review, Becker Professional  
Education, for an evening that will prepare you to be your  
best. RSVP to be eligible for raffles, food and beverages!

**February 5th, 2019**

**12:00 - 1:00pm**

**Career Services - Workshop Room**

RSVP here: [bit.ly/SDSUPrep](http://bit.ly/SDSUPrep)



# VP of Communications

## Jadene Juanitas

- Senior graduating May 2019
- Double Minor: Management and Information Systems

## Duties:

- Maintain website and social media accounts
- Manage SAS email list and send out weekly newsletters
- Arrange LinkedIn Photo Event

## Looking for Director of Communications and Director of Photography!

**Contact:** [sascommunications.sdsu@gmail.com](mailto:sascommunications.sdsu@gmail.com)



# Follow us on Social Media



**@sdsu.sas**



**facebook.com/sas.sdsu**



**SDSU Student Accounting Society**



# VP of Professional Development

## Ximena Campos



- 3rd year pursuing BMAcc with AIS
- Interviewing for SLPs this summer
- Love staying active

## Duties:

- Main point of contact between professionals and SAS/BAP
- Schedule and Coordinate with firms for weekly meetings
- Cater food and provide beverages for meetings

**Reach out to me for any allergies or food restrictions!**

**Contact: [sasprofdev.sdsu@gmail.com](mailto:sasprofdev.sdsu@gmail.com)**



# Beta Alpha Psi





# Officers for Spring 2019

- President – Huslen Munkhbaatar
- President Elect – Melissa Farr
- Treasurer – Vivien Xu
- VP of Professional Development – Kristine Chacon
- VP of Reporting – John Poptanich
- VP of Communications – Matthew Kerr



# Follow us on Social Media!



Username: bapbetaeta.sdsu



Account: Beta Alpha Psi - SDSU



Page: Beta Alpha Psi - SDSU

# Membership Requirements – Undergraduate Candidate Apprentice



- 3.25 overall SDSU GPA and 3.25 major GPA
- Candidate Apprentice if enrolled in ACCTG 202 and will remain apprentice until completion of ACCTG 331
- Attend 7 professional meetings throughout the semester
- Attend mandatory meetings
- Complete 15 hours of community service (10 for returning members)
  - 10 hours has to be from BAP events and 5 hours can be from outside events
- Membership dues:
  - \$140 for new candidates
  - \$85 for returning members

# Membership Requirements

## – Undergraduate Candidate

- 3.25 overall SDSU GPA and 3.25 major GPA
- Candidate if completed ACCTG 331
- Attend 7 professional meetings throughout the semester
- Attend mandatory meetings
- Complete 15 hours of community service (10 for returning members)
  - 10 hours has to be from BAP events and 5 hours can be from outside events
- Membership dues:
  - \$140 for new candidates
  - \$85 for returning members



# Upcoming events

- February 11<sup>th</sup> – Last Big 4 meeting (EY)
- February 13<sup>th</sup> 12:30pm – 2:30pm at Pride Suite
  - Resume and interview assistance, networking tips and recruiting guidance before Spring Leadership Connections
  - GEICO will be hosting the event
  - Not a mandatory meeting
- February 23<sup>rd</sup> 12:00pm – 2:00pm
  - Mandatory Ice breaker event
  - Membership dues are due
  - Food and getting to know each other followed by bowling at Aztec Lanes
- February 27<sup>th</sup> 12:30pm – 2:30pm at Pride Suite
  - First BAP only professional meeting



Please welcome:



**pwc**